Liberty Select
with Kinexus®

Nx STAGE®
from FRESENIUS MEDICAL CARE

LIBERTY® Select Patient Skills Checklist
for software versions 3.0.2 and higher

Instructions

Use this form to track and document patient and care partner training on Liberty Select cycler software version 3.0.2.

This checklist is designed to be used as a resource in conjunction with the Liberty Select cycler User's Guide. Use a check mark to show steps performed during review and practice. Initials indicate all steps have been completed for each skill in that section. If the skill is not adequately demonstrated for a sub-topic, a follow-up plan of action is recommended. Do not leave fields blank. Enter N/A (not applicable) where appropriate.

CENTER NAME

Signatures

PATIENT NAME

PRINTED NAME	INITIALS
SIGNATURE	

CARE PARTNER NAME

PRINTED NAME	INITIALS
SIGNATURE	

TRAINING START DATE	TRAINING END DATE

▶ Setting up the LIBERTY Select Cycler for Treatment (Tx)

SKILL	REVIEWED	PATIENT DEMONSTRATES SKILL	CARE PARTNER DEMONSTRATES SKILL (if applicable)
Demonstrates how to insert the IQdrive™ (USB) into the cycler.	Yes No	Yes No	Yes No
Locates white power switch on back of machine and sets it to **ON** position.	Yes No	Yes No	Yes No
Checks treatment settings on the "Ready" screen.	Yes No	Yes No	Yes No
Confirms treatment settings are correct and presses **OK** to start treatment.	Yes No	Yes No	Yes No
Follows the step-by-step on-screen instructions exactly. Presses **Next** when indicated on each screen.	Yes No	Yes No	Yes No
Gathers correct supplies for the treatment per center's instructions.	Yes No	Yes No	Yes No
Puts on mask and ensures that everyone else in the room puts on a mask.	Yes No	Yes No	Yes No
Cleans hands thoroughly per center's protocol.	Yes No	Yes No	Yes No

TRAINER INITIALS	PATIENT INITIALS	CARE PARTNER INITIALS	DATE

Setting up the LIBERTY Select Cycler for Treatment (Tx) (cont'd)

SKILL	REVIEWED		PATIENT DEMONSTRATES SKILL		CARE PARTNER DEMONSTRATES SKILL (if applicable)	
Opens the cycler set, checks expiration date, removes cassette and tubing using proper technique to avoid damaging cassette film.	Yes	No	Yes	No	Yes	No
Verifies that Liberty cycler set is free of kinks and damage.	Yes	No	Yes	No	Yes	No
Locates and opens cassette door.	Yes	No	Yes	No	Yes	No
Using proper technique, inserts cassette up and under guide pins then snaps bottom of cassette into cassette catch. Closes the door.	Yes	No	Yes	No	Yes	No
Choose and confirm correct heater bag volume.	Yes	No	Yes	No	Yes	No
Places the patient line in the stay•safe® Organizer.	Yes	No	Yes	No	Yes	No
Connects the lines to solution bags when prompted to by the cycler.	Yes	No	Yes	No	Yes	No

TRAINER INITIALS	PATIENT INITIALS	CARE PARTNER INITIALS	DATE

▶ Setting up the LIBERTY Select Cycler for Treatment (Tx) (cont'd)

SKILL	REVIEWED		PATIENT DEMONSTRATES SKILL		CARE PARTNER DEMONSTRATES SKILL (if applicable)	
Places largest volume solution bag on the heater tray in correct position. Follows screen instructions.	Yes	No	Yes	No	Yes	No
Identifies **BACK** button to return to heater bag volume selection screen.	Yes	No	Yes	No	Yes	No
Verifies the bags are connected per screen indicator.	Yes	No	Yes	No	Yes	No
Verifies that only one solution bag is on heater tray when moving to **NEXT** step.	Yes	No	Yes	No	Yes	No
Ensures blue clamp of patient line is open after flush is complete.	Yes	No	Yes	No	Yes	No
Ensures the patient line is fully primed. Prime a second time if integrated set is used or MTS are used.	Yes	No	Yes	No	Yes	No
Closes patient line (blue clamp).	Yes	No	Yes	No	Yes	No
Ensure patient understands how to properly enter daytime exchange information, if applicable.	Yes	No	Yes	No	Yes	No

TRAINER INITIALS	PATIENT INITIALS	CARE PARTNER INITIALS	DATE

▶ Setting up the LIBERTY Select Cycler for Treatment (Tx) (cont'd)

SKILL	REVIEWED	PATIENT DEMONSTRATES SKILL	CARE PARTNER DEMONSTRATES SKILL (if applicable)
Connects the catheter extension set to the **PIN** connector. Opens patient line (blue clamp) and catheter extension set (white clamp). Removes **PIN** connector from the stay•safe Organizer.	Yes　　No	Yes　　No	Yes　　No
Presses **NEXT** to start treatment.	Yes　　No	Yes　　No	Yes　　No

▶ Ending your Treatment

SKILL	REVIEWED	PATIENT DEMONSTRATES SKILL	CARE PARTNER DEMONSTRATES SKILL (if applicable)
Follows the step-by-step on-screen instructions exactly. Presses **NEXT** when indicated on each screen.	Yes　　No	Yes　　No	Yes　　No
Turns the blue button on the **PIN** connector clockwise to unlock, then pushes the blue button to insert the **PIN** into the catheter extension set. Closes blue clamp on patient line and white clamp on catheter extension set.	Yes　　No	Yes　　No	Yes　　No

TRAINER INITIALS	PATIENT INITIALS	CARE PARTNER INITIALS	DATE

▶ Ending your Treatment (cont'd)

SKILL	REVIEWED		PATIENT DEMONSTRATES SKILL		CARE PARTNER DEMONSTRATES SKILL (if applicable)	
Places a new stay·safe cap in the left side of the stay·safe Organizer.	Yes	No	Yes	No	Yes	No
Inserts the **PIN** connector that is connected to catheter extension set into the stay·safe clip of the Organizer.	Yes	No	Yes	No	Yes	No
Clean hands per center's protocol.	Yes	No	Yes	No	Yes	No
Using aseptic technique, remove the protective cover from the new stay·safe cap and sets it aside.	Yes	No	Yes	No	Yes	No
Unscrews the catheter extension set from the **PIN** connector.	Yes	No	Yes	No	Yes	No
Connects the catheter extension set to the new stay·safe cap.	Yes	No	Yes	No	Yes	No
Removes the catheter extension set from the Organizer notch. Makes sure the cap is tight.	Yes	No	Yes	No	Yes	No

TRAINER INITIALS	PATIENT INITIALS	CARE PARTNER INITIALS	DATE

▶ Ending your Treatment (cont'd)

SKILL	REVIEWED	PATIENT DEMONSTRATES SKILL	CARE PARTNER DEMONSTRATES SKILL (if applicable)
Presses the **NEXT** button on the cycler.	Yes No	Yes No	Yes No
When prompted on the screen, closes all clamps on the cycler set. Removes the cassette from the cycler and closes the door.	Yes No	Yes No	Yes No
Presses **NEXT** to continue.	Yes No	Yes No	Yes No
Reviews and explains each page of the treatment summary to the nurse.	Yes No	Yes No	Yes No
Presses **NEXT** to continue.	Yes No	Yes No	Yes No
Turns off the cycler.	Yes No	Yes No	Yes No
Cleans the cycler with (1:100) bleach solution or other suitable hospital disinfectant. Rinse off with a water-dampened cloth.	Yes No	Yes No	Yes No

TRAINER INITIALS	PATIENT INITIALS	CARE PARTNER INITIALS	DATE

▶ General Machine and Disposables Knowledge

SKILL	REVIEWED	PATIENT DEMONSTRATES SKILL	CARE PARTNER DEMONSTRATES SKILL (if applicable)
Identifies Heater/Heater Tray, Bag Sensor, IQdrive Slot/USB Port, Kinexus Gateway/Modem Connection Port, and Fan Vent, Control Panel, Door, and On/Off switch.	Yes No	Yes No	Yes No
Demonstrates how to handle alarms by pressing **STOP** to mute, identifying alarm code, and troubleshooting as taught.	Yes No	Yes No	Yes No
Can name the four hard key buttons.	Yes No	Yes No	Yes No
States the colors of the status bar and what each color indicates.	Yes No	Yes No	Yes No
Demonstrates how to check "Treatment Settings."	Yes No	Yes No	Yes No
Demonstrates how to check "My Records."	Yes No	Yes No	Yes No
Demonstrates how to set "Options" for cycler operation, including SI units.	Yes No	Yes No	Yes No
Identifies the color of the cycler set solution bag line clamps and what each color indicates.	Yes No	Yes No	Yes No

TRAINER INITIALS	PATIENT INITIALS	CARE PARTNER INITIALS	DATE

▶ General Machine and Disposables Knowledge (cont'd)

SKILL	REVIEWED	PATIENT DEMONSTRATES SKILL	CARE PARTNER DEMONSTRATES SKILL (if applicable)
Identifies **PIN** connector on cycler set and can point to the blue button and **PIN.**	Yes No	Yes No	Yes No
If able, lifts the cycler properly using the handles when moving it.	Yes No	Yes No	Yes No
Demonstrates how to accept or reject the settings from the Kinexus Gateway (if applicable).	Yes No	Yes No	Yes No
Demonstrates how to accept or reject the settings from the IQdrive.	Yes No	Yes No	Yes No
Demonstrates how to review current therapy settings, by using the **Current Settings** button.	Yes No	Yes No	Yes No
Demonstrates how to change treatment parameters on the "My Settings" screen.	Yes No	Yes No	Yes No
Presses **OK** to save changed settings prior to leaving a screen when a change has been made during programming.	Yes No	Yes No	Yes No
Differentiates between connected and unconnected lines in the "Verify Bags" screen.	Yes No	Yes No	Yes No

TRAINER INITIALS	PATIENT INITIALS	CARE PARTNER INITIALS	DATE

▶ General Machine and Disposables Knowledge (cont'd)

SKILL	REVIEWED	PATIENT DEMONSTRATES SKILL	CARE PARTNER DEMONSTRATES SKILL (if applicable)
Troubleshoots alarms as instructed.	Yes No	Yes No	Yes No
Identifies location of Technical Support number, software version, and serial number on cycler.	Yes No	Yes No	Yes No
Writes down the alarm code prior to calling Technical Support.	Yes No	Yes No	Yes No
Describes the function of the **Details** button.	Yes No	Yes No	Yes No
Progresses appropriately after a power failure.	Yes No	Yes No	Yes No

TRAINER INITIALS	PATIENT INITIALS	CARE PARTNER INITIALS	DATE

▶ stay•safe connection and disconnection procedure for APD (P/N 100291-01)

SKILL	REVIEWED	PATIENT DEMONSTRATES SKILL	CARE PARTNER DEMONSTRATES SKILL (if applicable)
Identifies stay•safe PIN connector.	Yes No	Yes No	Yes No
Demonstrates proper procedure when connecting to cycler set.	Yes No	Yes No	Yes No
Demonstrates proper procedure when disconnecting from cycler set.	Yes No	Yes No	Yes No
Demonstrates proper placement of first and second PIN connector when using cycler set with dual PIN connector or optional Multiple Tubing Segment (MTS).	Yes No	Yes No	Yes No

TRAINER INITIALS	PATIENT INITIALS	CARE PARTNER INITIALS	DATE

TRAINER NAME

PRINTED NAME	INITIALS
SIGNATURE	

TRAINER NAME

PRINTED NAME	INITIALS
SIGNATURE	

MANAGER/ADMINISTRATOR NAME

PRINTED NAME	INITIALS
SIGNATURE	

COMMENTS

FOLLOW-UP ACTION PLAN

Indications for Use

The Fresenius Liberty Select Cycler is indicated for acute and chronic peritoneal dialysis. The stay•safe PIN connectors are indicated for use in acute and chronic peritoneal dialysis.

Caution: Federal (U.S.) law restricts these devices to sale by or on order of a physician.

Use

The Kinexus Gateway is intended for transmission of patient data collected during peritoneal dialysis therapy with the Liberty Select cycler.

Note: Read the Instructions for Use for safe and proper use of these devices. For a complete description of hazards, contraindications, side effects, and precautions, see full package labeling at **fmcna.com**.

Fresenius Medical Care North America

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